

Please feel free to call Mr. Ramiro Gonzalez or myself at any time. We will be pleased to give you a progress report on the Ultra I as it moves through the assembly process. Mr. Gonzalez will also be your technical contact. Any arrangements to come to Dallas will be established by him.

We are pleased that a person with your favorable reputation has agreed to work with us. Please be assured that Ultra Medical Systems, Inc. seeks a fair evaluation of its dialysis machine and in no manner do we seek to impune your integrity by asking you to compromise your findings.

Sincerely yours,



S. Stephen Uslan, Ph. D.
Chief Administrative Officer

SSU/sr

cc: Mr. Crosby Kelly
Mr. Ramiro Gonzalez